



AI VENTURETECH, INC

A.I. and Quantum Computing Research Lab

Investor Presentation
March, 2023

FUTURISTIC



AI Technology Research and Consulting Firm

AI Venturetech, Inc. is a New York-based consulting firm specializing in the cutting-edge technology fields of artificial intelligence, quantum computing, and cybersecurity. We are dedicated to providing innovative investment and consulting opportunities for clients looking to capitalize on the growth of these rapidly evolving industries. Our team of experts has a deep understanding of the technology landscape, market trends. www.aiventuretech.com

Focused Areas of Development

- Artificial Intelligence
- Space Technology
- Data Security & Communication
- Blockchain Applications
- Data Sets for Quant Trading
- Healthcare Analytics

Business Model

Revenues with High Margins



AI and Data Consulting

Sizable revenues providing AI consulting for public companies, quant trading funds, healthcare projects



AI Products and Solutions

Develop disruptive applications through corporate and academic collaborations with lab



Equity Stakes in Start-ups

Equity stakes in new tech start-ups for purpose of public listing or mergers and acquisitions

Our Divisions



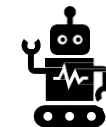
NextRealm AI

Cybersecurity and
Datasets for financial
industry



Deep Sky One

Space Technology
Research Lab, CubeSats,
and low Earth orbit
spaceport



Qiskit Labs

Quantum Computing
for cybersecurity
encryption, US
Government



Next Realm AI

AI Research Lab
*Cybersecurity, Algo Trading,
Healthcare Analytics*

AI Research Lab in New York City

Next Realm AI is a next generation technology research and consulting firm focused on the commercial development of such areas as artificial intelligence, data analytics, quantum computing, and cybersecurity. Through its parent company, AI Venturetech, Inc., we assist small companies with the integration of new technologies, and institutional funding, to help them build greater value for their shareholders. www.nextrealm.ai

- Developing a Cyber Command Center in Manhattan for Financial Industry.
- Deep Learning and AGI
- Data and Cybersecurity
- ChatGPT, NLP
- Healthcare Analytics



Space Research

Deep Sky One is our space research lab and development stage spaceport focused on building commercial applications and communication hub for space industry. The company will develop a space business center for academic and commercial institutions to gather and collaborate on new space related.

www.deepskyone.com

- Build Advisory Board of space companies and individuals
- Establish office presence at Oklahoma spaceport
- Launch space research lab in New York City

Space Research Lab
Spaceport



Quantum Computing

Quantum Computing Research & Security

Qiskit Labs is a quantum computing research community devoted to the development of commercial products geared around quantum computing, and Qiskit programming language.

IBM Quantum Leads The World In Quantum Computing With The Largest Fleet Of 20+ Systems.

Qiskit Labs looks to leverage the power of IBM Quantum platform for research in such areas as artificial intelligence, cybersecurity, drug development, financial modeling, and national security.

IBM® Cloud, With Red Hat, Allows for Increased Agility & Business Continuity.



Space and Satellite Communication

Space Communication Network

Deep Sky Connect is a development stage satellite and space communication network focused on providing encrypted low Earth orbit (LEO) communication, data center, and hybrid cloud services www.deepskyconnect.com

- Collaborating with Xi Protocol (XI) and their SATCOM Oracle Arbiter Satellite Applications
- Build out satellite communication Advisory Board
- Establish initial ground station hub at spaceport

Reach out to academic and apply for govt. grants



DogeLabs Dogecoin Research Lab

Dogecoin Research Lab

DogeLabs is an independent blockchain research firm focused on developing new real-life use applications for Dogecoin protocol in collaboration with other blockchain developers. www.dogelabs.io

Dogecoin Features

- Speed and Cost. Doge boasts fast transactions and low transaction fees
- Dogecoin Community — over 1.4m Reddit members are known for their friendly and welcoming group
- Began discussions for launching Dogecoin mining operations at US spaceport
- Build out Advisory Board for DogeLabs
- Added DOGE-1 Moon Mission team to Advisory Board
- Launch Dogecoin networking events in New York City

Academic

University Research



Columbia Technology Ventures

- Columbia Technology Ventures (CTV) is the technology transfer office for Columbia University and a central location for many of the technology development initiatives, entrepreneurial activities, external industry collaborations, and commercially-oriented multidisciplinary technology innovations across the university.

CTV actively looks for industry and investor partners to collaborate with:

- License agreements
- Sponsored research agreements
- Material and data transfer agreements
- Confidentiality agreements
- On-campus meetings with researchers
- Investment opportunities
- Mentoring opportunities
- Pitch events



IBM Research

Artificial Intelligence and Quantum Computing

Hybrid Cloud

IBM provides the most comprehensive and consistent approach to development, security and operations across hybrid environments.

Artificial Intelligence

IBM simplifies how you collect, organize and analyze data to infuse AI throughout your business. IBM Watson® can tap into organizational data and put AI to work across multiple departments, including finance, customer care and supply chain.

Quantum Computing

IBM's 20+ quantum systems make up the most powerful fleet of quantum computers in the world, with every level of machine based on Quantum System One technology.

IBM® Cloud, With Red Hat, Allows for Increased Agility & Business Continuity.

Market Competitors

AI Technology

Palantir (PLTR)

DeepMind Lab (Google)

Facebook AI Research

Microsoft Research AI

J.P. Morgan AI Research Lab

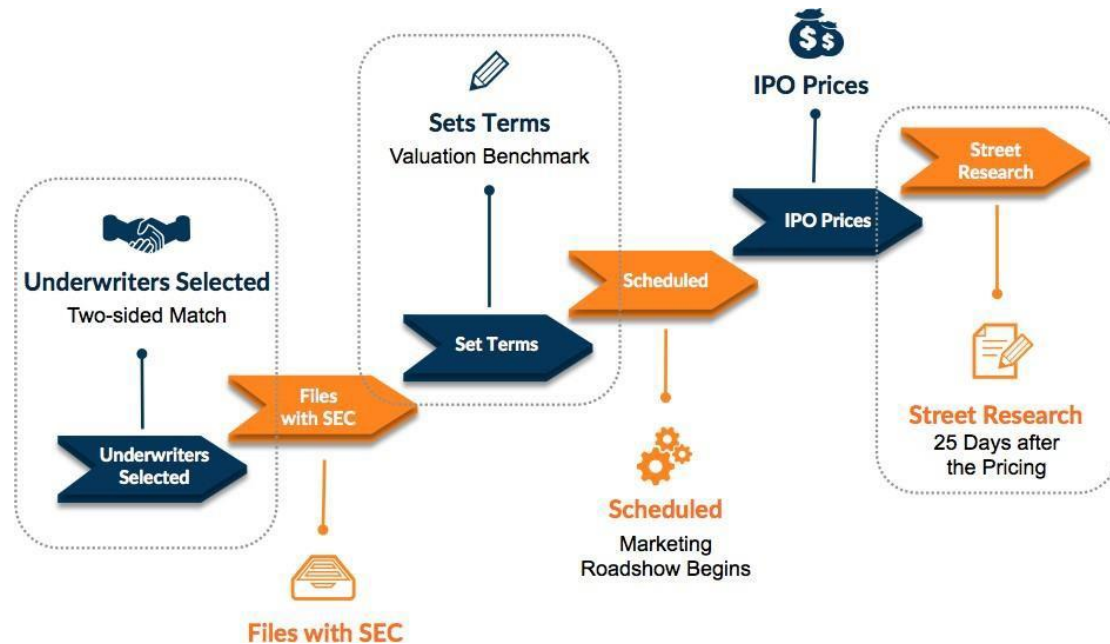
Space Research Labs

- SpaceX
- Rocket Labs (RKLB)
- Virgin Galactic (SPCE)
- Astra Space Inc. (ASTR)



Funding for Public Listing

Pre-IPO Process



Indications of Interest

- The Company is currently in the capital raising phase to take its AI and Space Technology Lab public through an Initial Public offering (IPO) or Special Acquisition Merger (SPAC).
- We are seeking ‘indications of interest’ from qualified “accredited investors”, as defined by SEC, who may wish to get in on the initial seed round of our IPO funding.

Current Share Structure

Common Shares

Authorized: 80,000,000

Issued: 3,140,000

Preferred Shares

Authorized: 10,000,000

Issued: 0

Short-Term Roadmap

Process Towards Public Listing

Phase 1

- Complete financial audits, file with SEC
- Close seed round, retain securities law firm and investment banker as underwriter
- Continue collaboration partnerships with public companies

Phase 2

- Provide monthly investor presentations
- Raise additional capital in Series A funding round
- Appoint Advisory Board of technology and academic professionals
- Install sales and financial support team

Phase 3

- File Form S-1 with SEC to begin IPO process
- Build revenues and customer accounts
- Appoint experienced CEO and CFO with prior NASDAQ experience
- Expand AI Research Lab and Space Technology Center

Securities Law Firm

- Upon completion of our seed funding round, we will embark on retaining Sheppard Mullin, which is one of the top securities law firms in Manhattan.

They represent some of the top Fortune 500 companies, and financial institutions in New York City. They have extensive experience with SEC compliance and regulatory requirements.

- Sheppard Mullin Ranked Among "Best Law Firms" for 2020 - U.S. News & World Report and Best Lawyers ranked Sheppard Mullin among the "Best Law Firms" in the country, including rankings in 36 practice areas nationally and 103 practice areas by metropolitan regions.
- Firms included in the 2020 "Best Law Firms" list are recognized for professional excellence with consistently impressive rankings from clients and peers. Achieving a tiered ranking signals a unique combination of quality law practice and breadth of legal expertise.

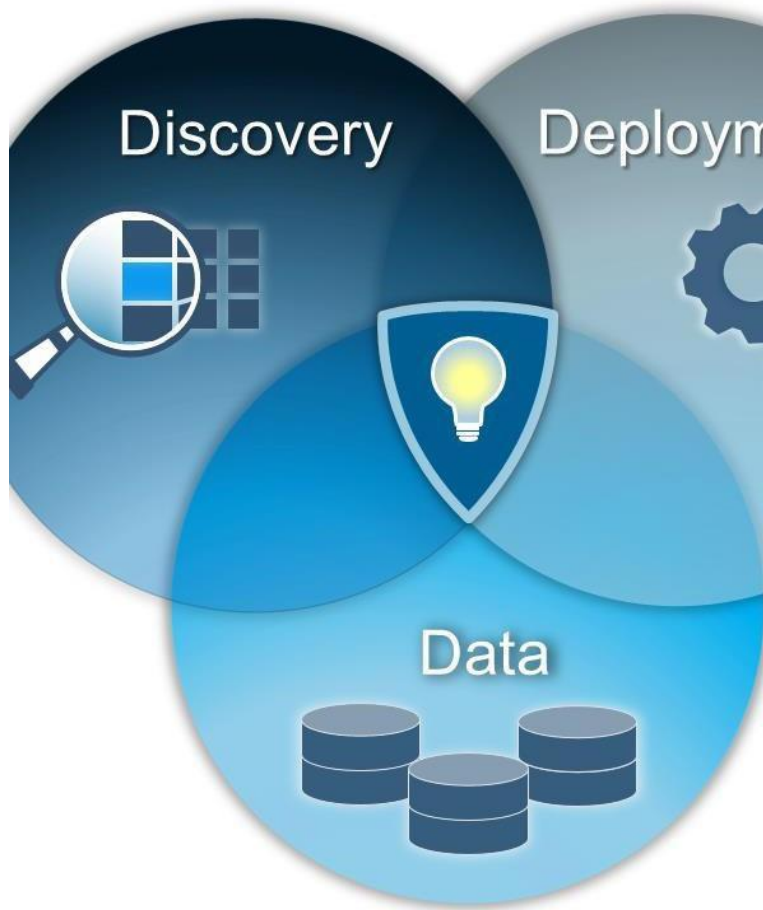
www.sheppardmullin.com

Representative Clients

Below is a representative list of major companies that are clients of Sheppard Mullin.

- Bank of America
- Amazon
- Lending Tree
- Marriott
- Nordstrom
- Northrop Grumman
- PepsiCo

Collaborations



Future Institutional Underwriters

- Network 1 Securities is a full-service broker/dealer. Their clients include high net worth individuals from many countries, institutional investors, managed pension funds and hedge funds.
- Donald Capital LLC is a FINRA Member Investment Bank founded with the intent to build a legacy based upon the fundamentals of Honesty & Integrity.

Recent Collaborations

- Oklahoma Space Industry Development Authority – space research center and spaceport
- Tego Cyber (TGCB) cybersecurity and threat detection advisors

Seed Round: \$200,000



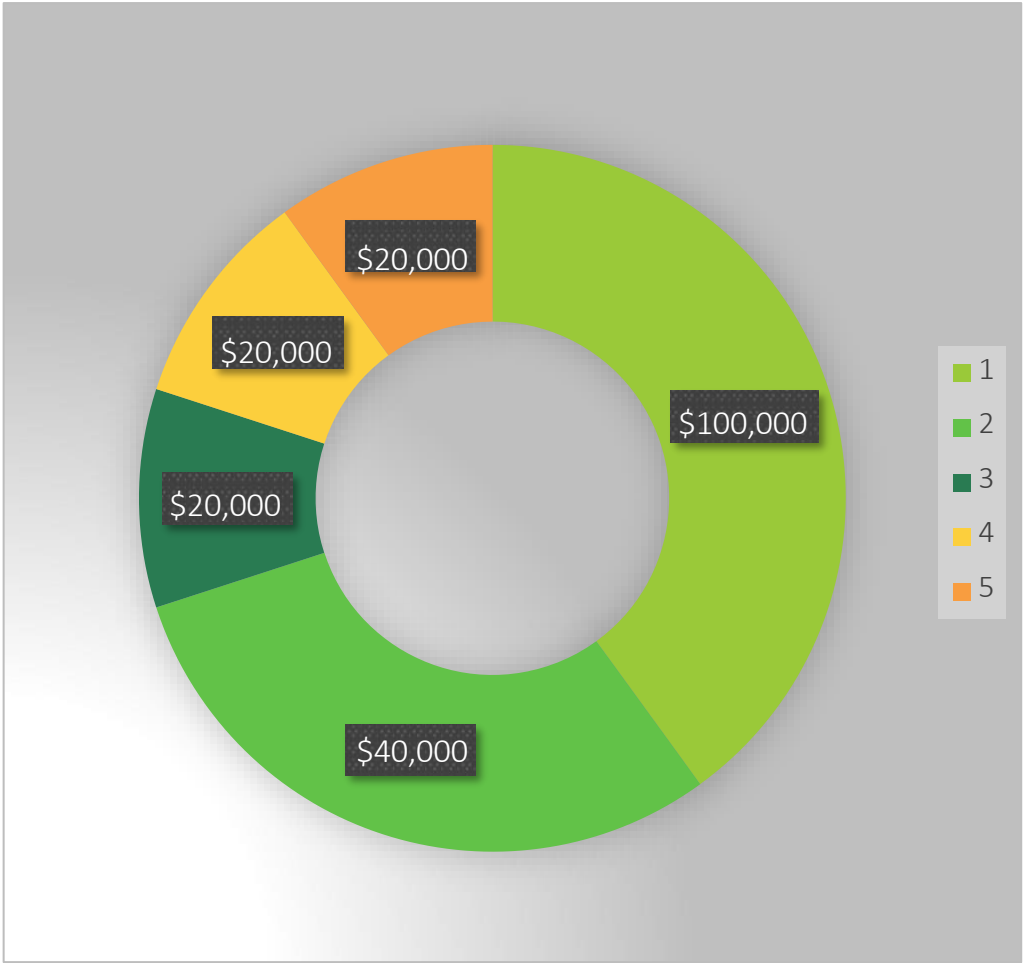
Legal and Working Capital

\$100,000 to retain top securities law firm, and investment banker underwriter



Working Capital

\$40,000 for basic working capital, office expenses



Audits

\$20,000 for financial audits
PCAOB accounting firm BF
Borgers CPA



Marketing and Media

\$20,000 for marketing, press releases, investor roadshows

College Interns

\$20,000 to retain student interns for AI and engineering development



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